

Agents by Instructions sq ft*

1 CB Richard Ellis	3,231,746
2 Jones Lang LaSalle	2,074,075
3 Savills	1,922,147
4 Knight Frank	1,165,413
5 DTZ	1,019,216

Agents by No. Instructions*

1 Richard Susskind & Co	65
2 Jones Lang LaSalle	63
3 CB Richard Ellis	56
4 Anton Page LLP	41
5 Stirling Ackroyd Ltd	39

* Available space as at 2nd September 2010

Agents by Disposals sq ft

1 CB Richard Ellis	2,757,858
2 Jones Lang LaSalle	1,743,506
3 DTZ	1,543,271
4 Knight Frank	1,185,403
5 Strutt & Parker	657,132

Agents by Acquisitions sq ft

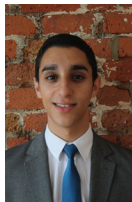
1 Jones Lang LaSalle	1,012,962
2 CB Richard Ellis	944,355
3 Drivers Jonas Deloitte	643,379
4 DTZ	569,962
5 Savills	452,094



CBRE
CB RICHARD ELLIS

Dan Roberts, Senior Director, City Agency

Despite the reduction in availability, CBRE has deliberately maintained a large number of agency personnel in its City Agency team so we are able to maximise our client service. In addition to seven Directors we also have two agents at Associate level and below, plus 2 full time support staff. This gives us a really well balanced team and with the backing of CBRE's international network and substantial research capability, we have the tools to achieve the results expected of us.



Richard Susskind & Company

George Wise, Office Agency

Since Q3 2009 there has been increased confidence within the City Fringe market. The paucity of Grade A space within Core locations coupled with the hike in business rates has put the spotlight firmly on the City Fringe as a viable alternative, Clerkenwell and Farringdon in particular have benefited from these trends. We expect uplifts in rental values to continue and foresee reduced rent free periods and inducements within the immediate future.



CBRE
CB RICHARD ELLIS

Mark Slim, Executive Director, City Agency

To come top of CoStar's City disposal league again is great news and a position we strive to maintain. We have the largest, most experienced and well balanced term in the City and the budget to finance a structure which gives our agents the tools they need to be market leaders.



JONES LANG LASALLE

Richard Norton, International Director

The City Market has had a remarkable turn around given where we were 12 months ago driven by a number of large enquiries satisfying future requirements through completed or nearly completed grade A stock. Strong rental growth will occur over the next 24 months as speculative development supply tightens and increasing levels of prelet activity are inevitable to ensure delivery of Grade A product in the medium term. A combination of both of the above will enable new speculative starts to commence. Demand remains structurally-led however there is growth in some of the financial markets.

EYES ON THE MARKET

	2008	2009	H1 2010
Take Up (million sq ft)	4.2	5.2	3.7
Supply (million sq ft)*	13.0	14.0	11.5
Prime Rents (psf)	£68.50	£55.00	£59.50
Average Achieved Rents (psf)	£33.24	£26.40	£24.67

* Availability as of end of 2008, 2009, Q2 2010

Our independent research organisation, the UK's largest, provides comprehensive building-by-building market measurement and detailed analysis for the industry.

To ensure you are accurately represented in our league tables send your available space and deals to: space@costar.co.uk or phone: 0800 321 3100